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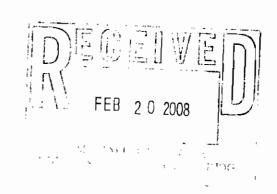
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February 20, 2008

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Magistrate Judge Michael H. Dolinger United States Magistrate Judge United States District Court, Southern District of New York United States Courthouse 500 Pearl Street New York, New York 10007



Carter Securities, LLC v. Marketing Worldwide Corp., 07 Civ. 10671 Re:

Dear Magistrate Judge Dolinger:

This firm represents the defendant in this matter and we are writing to request a conference with regard to the scheduling order issued by Your Honor. Defendant's threshold motion to dismiss the entire complaint was submitted to Judge Jones on February 6, 2008 and remains sub judice. Until that motion is decided and there is a determination as what issues, if any, remain to be litigated, there is no reason for the parties to incur the costs of pre-trial disclosure. As a result, defendant believes that all discovery should be stayed until that motion is decided.

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cc: Kenneth A. Zitter, Esq. (by fax)